

Selskabet af 1. september 2008 A/S (formerly Roskilde Bank A/S), CVR no. 50020010

Statement of (known) assets and liabilities pursuant to section 125(1) of the Danish Bankruptcy Act

The below statement was prepared on the basis of the audited annual report of Selskabet af 1. september 2008 A/S in suspension of payments, adopted by the board of directors of Selskabet af 1. september 2008 A/S in suspension of payments on 25 February 2009. Bankruptcy proceedings were commenced against the Company on 3 March 2009.

	DKK '000	DKK '000
Assets according to the annual report for 2008		0
Liabilities:		
Subordinated capital		2,549,622
Break-down of subordinated capital:		
- Supplementary capital	1,908,866	
- Hybrid core capital	573,518	
- Calculated outstanding interest	67,238	

For specifications of supplementary capital and hybrid core capital, please see next page.

All amounts quoted in DKK thousands

Subordinated capital	Creditor	Interest rate	Interest etc.	Currency	2008 Remaining debt
Expiry date					
Supplementary capital					
10.06.2013 (fixed rate)	Nykredit Bank A/S	3.72%	7,409	DKK	200,000
01.11.2013 (fixed rate)	Nykredit Bank A/S	3.61%	3,605	DKK	100,000
07.11.2014 (variable rate)	Norsk Tillitsmann ASA acting as agent for creditors (unknown)	7.31%	13,436	NOK	189,300
16.11.2014 (variable rate)	Mare Baltic PCC Limited (acquired from HSH Nordbank AG)	6.07%	11,960	DKK	200,000
01.12.2014 (fixed rate)	Deutsche Bank AG London Branch, Deutsche Bank AG, Taberna Capital Management, LLC, Taberna Securities (UK) Ltd., Pohjola Asset Management Ltd.	4.82%	28,746	EUR	596,048
01.05.2015 (fixed rate)	Nykredit Bank A/S	5.54%	5,514	DKK	100,000
31.10.2015 (variable rate)	HSH Nordbank AG, Copenhagen Branch	5.83%	12,903	EUR	223,518
21.11.2015 (variable rate)	ScandiNotes Five Public Limited Company (acquired from HSH Nordbank AG)	6.23%	12,169	DKK	200,000
14.05.2016 (variable rate)	HSH Nordbank AG, Copenhagen Branch	7.34%	7,164	DKK	100,000
			102,906		1,908,866
Hybrid core capital					
Indefinite (Hybrid core capital) (variable rate)	The Royal Bank of Scotland/Deutsche Bank AG London Branch	6.31%	14,141	EUR	223,518
Indefinite (Hybrid core capital) (fixed rate)	Nykredit Bank A/S	5.91%	5,883	DKK	100,000
Indefinite (Hybrid core capital) (fixed rate)	Nykredit Bank A/S	5.31%	13,257	DKK	250,000
			33,281		573,518
Calculated outstanding interest					67,238
Total			136,187		2,549,622

All contributions are irredeemable.