

Selskabet af 1. september 2008 A/S (formerly Roskilde Bank A/S), CVR no. 50020010

**Statement of (known) assets and liabilities pursuant to section 125(1) of the Danish Bankruptcy Act**

The below statement was prepared on the basis of the audited annual report of Selskabet af 1. september 2008 A/S in suspension of payments, adopted by the board of directors of Selskabet af 1. september 2008 A/S in suspension of payments on 25 February 2009. Bankruptcy proceedings were commenced against the Company on 3 March 2009.

	DKK '000	DKK '000
Assets according to the annual report for 2008		0
Liabilities:		
Subordinated capital		2,549,622
Break-down of subordinated capital:		
- Supplementary capital	1,908,866	
- Hybrid core capital	573,518	
- Calculated outstanding interest	67,238	

For specifications of supplementary capital and hybrid core capital, please see next page.

All amounts quoted in DKK thousands

	<b>Creditor</b>	<b>Interest rate</b>	<b>Interest etc.</b>	<b>Currency</b>	<b>2008 Remaining debt</b>
<b>Subordinated capital</b>					
<b>Expiry date</b>					
<b>Supplementary capital</b>					
10.06.2013 (fixed rate)	Nykredit Bank A/S	3.72%	7,409	DKK	200,000
01.11.2013 (fixed rate)	Nykredit Bank A/S	3.61%	3,605	DKK	100,000
07.11.2014 (variable rate)	Norsk Tillitsmann ASA acting as agent for creditors (unknown)	7.31%	13,436	NOK	189,300
16.11.2014 (variable rate)	Mare Baltic PCC Limited (acquired from HSH Nordbank AG)	6.07%	11,960	DKK	200,000
01.12.2014 (fixed rate)	Deutsche Bank AG London Branch, Deutsche Bank AG, Taberna Capital Management, LLC, Taberna Securities (UK) Ltd., Pohjola Asset Management Ltd.	4.82%	28,746	EUR	596,048
01.05.2015 (fixed rate)	Nykredit Bank A/S	5.54%	5,514	DKK	100,000
31.10.2015 (variable rate)	HSH Nordbank AG, Copenhagen Branch	5.83%	12,903	EUR	223,518
21.11.2015 (variable rate)	ScandiNotes Five Public Limited Company (acquired from HSH Nordbank AG)	6.23%	12,169	DKK	200,000
14.05.2016 (variable rate)	HSH Nordbank AG, Copenhagen Branch	7.34%	7,164	DKK	100,000
			<b>102,906</b>		<b>1,908,866</b>
<b>Hybrid core capital</b>					
Indefinite (Hybrid core capital) (variable rate)	The Royal Bank of Scotland/Deutsche Bank AG London Branch	6.31%	14,141	EUR	223,518
Indefinite (Hybrid core capital) (fixed rate)	Nykredit Bank A/S	5.91%	5,883	DKK	100,000
Indefinite (Hybrid core capital) (fixed rate)	Nykredit Bank A/S	5.31%	13,257	DKK	250,000
			<b>33,281</b>		<b>573,518</b>
Calculated outstanding interest					67,238
<b>Total</b>			<b>136,187</b>		<b>2,549,622</b>

All contributions are irredeemable.