
To the subordinated creditors, etc. in
Selskabet af 1. september A/S in bankruptcy –
CVR no. 50020010 (the former Roskilde Bank A/S)

7 July 2023

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Holst,

CIRCULAR LETTER NO. 39

SKS 21-354/2009 – Selskabet af 1. september 2008 in bankruptcy – CVR no. 50020010 (the former Roskilde Bank A/S), Algade 14, DK-4000 Roskilde

Biannual Report in pursuance of section 125(3) of the Danish Bankruptcy Act

1. Introduction

In the first half year of 2023, I have prepared and circulated the following circular letter:

Circular Letter no. 38 of 6 January 2023, including Biannual Report.

2. General administration of the estate

In the first half year of 2023, I have been engaged in the following activities:

2.1 Examination of the claims filed against the bankrupt estate

I do not expect to receive any new claims filed against the estate, as such claims will be considered time-barred.

No further claims have been examined during the said period.

2.2 Legal action brought by Finansielt Stabilitet against the former management of the bank (however not against the estate as such)

An account of the case has been given in previous circular letters.

Shareholders and subordinated creditors will not receive any kind of coverage from the bankruptcy estate.

2.3 Other activities

- Handling of inquiries made by creditors and the bailiff court regarding claims transferred to the new bank (and third parties)
- Handling of monthly invoices from VP Securities.

3. **Fee requests etc.**

No fee requests have been submitted to the bankruptcy court during the period.

4. **Winding up of the estate**

Following the final judgment by the Supreme Court of the case concerning management liability, I will purport to close the administration of the estate in the coming months.

In this connection, a draft estate inventory etc. will be submitted to Finansielt Stabilitet and the Danish FSA for any comments before sending the estate inventory to the bankruptcy court for the purpose of finally closing the administration of Selskabet af 1. September 2008 A/S in bankruptcy, the former Roskilde Bank A/S.

Aarhus, 7 July 2023

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No signature required

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