

## THE DANISH OFFICIAL GAZETTE

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### **Bankrupt estates Meeting of creditors**

S07042011-75

In the bankrupt estate

*Selskabet af 1. september 2008 A/S*

CVR no. 50020010

Algade 14

DK-4000 Roskilde

File no. 21-354/2009

a meeting of creditors has been scheduled to be held in the offices of the Court of Roskilde, Bankruptcy Division, Helligkorsvej 3, ground floor, DK-4000 Roskilde, on

Monday, 2 May 2011 at 02:45 pm

with the following agenda:

1. Trustee's report on the general state of affairs of the estate.
2. Examination of claims filed by Taberna Europe CDO II PLC represented by attorney Anders Aagaard.
3. Assessment and position (if any) with respect to approach received from (New) Roskilde Bank A/S, CVR no. 31633052 regarding a final clarification of the "earn-out-model" provided for in the transfer agreement dated August 2008 regarding the overall banking activities existing at the time; the new bank has requested that the bankrupt estate confirms and agrees that no further claims can be raised under the said conditional adjustment clause.
4. Any other business.

The Court of Roskilde, 5 April 2011

**Judicial district**

Roskilde